

**A G E N D A**  
**MID-BAY BRIDGE AUTHORITY**  
**THURSDAY, MARCH 20, 2008**  
**9:00 A.M.**  
**CITY OF NICEVILL COUNCIL CHAMBERS**  
**208 NORTH PARTIN DRIVE**  
**NICEVILLE, FLORIDA**

I. OPENING

- A. Invocation, Pledge of Allegiance, Roll Call

II. INTRODUCTION OF VISITORS

III. APPROVAL OF MINUTES

- A. Regular Meeting – February 21, 2008

IV. TREASURER'S REPORTS

- A. February 2008

V. EXECUTIVE DIRECTOR'S REPORT

- A. Series 2004 Remarketing Update

1. Resolution 2008-11

A Resolution Of The Mid-Bay Bridge Authority Amending And Supplementing Resolution No. 2008-09 Of The Authority; Authorizing The Issuance Of Not To Exceed \$45,000,000 Revenue Refunding Bonds, Series 2008a, To Provide Funds For The Refunding Of \$21,375,000, Revenue Refunding Bonds, Series 2004a And \$11,525,000, Revenue Bonds, Series 2004b Of The Authority; Providing For The Payment Of The Series 2008 Bonds From The Pledged Funds; Authorizing The Execution Of Certain Hedge Agreements In Connection With Such Bonds; Authorizing The Negotiated Sale Of The Bonds Herein Described, Providing For The Sale Thereof Pursuant To And Subject To The Terms Of A Purchase Contract; Providing Further Approval Of The Execution And Delivery Of A Supplemental Trust Indenture With A Trustee; Appointing A Trustee, Registrar And Paying Agent And Accepting The Commitments Of Assured Guaranty Corp. For The 2008 Bond Insurance Policy, Authorizing The Execution Of Agreements With Such Trustee, Registrar And Paying Agent; Authorizing The Execution, Delivery And Distribution Of An Official Statement In Connection With The Delivery Of The 2008a Bonds; Making Certain Findings And Providing Certain Other Matters In Connection With The Issuance Of Such Bonds; Delegating Certain Other Matters In Connection Therewith; Providing For The Severability Of The Provisions Hereof; And Providing An Effective Date.

2. Resolution 2008-12

A Resolution Of The Mid-Bay Bridge Authority Authorizing Execution Of A Confirmation Related To An Existing Isda Master Agreement To Provide For A Fixed Annuity Basis Swap And Instruments Related Thereto To Assist The Authority In The Management Of Interest Costs; Delegating Authority To The Executive Director To Negotiate The Final Terms Of Such Agreements And Other Documents Relating Thereto; Providing For Incidental Action; And Providing For An Effective Date.

B. North Approach Update

1. SR20 Multilaning
2. Mid-Bay Bridge Connector - Phase 1

C. Consent Agenda

1. Resolution 2008-10

D. Operations Report

E. Legal Comments

F. Board Member Comments

VI. GENERAL DISCUSSION

The next regular meeting of the Authority will be held on **Thursday, April 17, 2008** at 9:00 a.m. in the Destin City Hall Board Room.

VII. ADJOURNMENT